MOAT VanEck Morningstar US Sustainable Wide Moat UCITS ETF

Fund Details

Base Currency	USD
Inception Date	16 October 2015
Domicile	Ireland
Net Assets	USD 517.0M
Shares Outstanding	9,250,000
Total Expense Ratio	0.49%
Product Structure	Physical (Full Replication)
UCITS Compliant	Yes
Rebalance Frequency	Annually, Staggered Semi-Annually
Distribution Frequency	None
Income Treatment	Reinvestment
Swiss Valor	28778697
ISA Eligibility	Yes
SIPP Available	Yes
Countries of Registration	AT, CH, DE, DK, ES, FI, FR, IE, IT, LU, NL, NO, PL, PT, SE, UK

Index Information

Index Provider	Morningstar
Index Type	Total Return Net
Currency	USD
Inception Date	20 Jun 2014
Reconstitution Frequency	Annually, Staggered Semi-Annually
Bloomberg Ticker	MSUSSMNU
Reuters Ticker	.MSUSSMNU

Fund Data

Number of Holdings	60
Price/Earnings Ratio*	25.96
Price/Book Ratio*	4.26
Weighted Avg. MCap	USD 161.1B

* Last 12 Months

Country Breakdown

United States	99.94%
Other/Cash	0.06%

Fund Description

29 February 2024

VanEck Morningstar US Sustainable Wide Moat UCITS ETF is a UCITS-compliant exchange-traded fund (ETF) that invests in a portfolio of equity securities. The ETF aims to provide investment returns that closely track the price and yield performance of the Morningstar® US Sustainability Moat Focus Index™.

The Morningstar US Sustainable Moat Focus Index tracks the overall performance of attractively priced US companies with sustainable competitive advantages according to Morningstar's equity research team, subject to ESG screening based on Sustainalytics data. The rules-based index is reviewed semi-annually. Please consult http://indexes.morningstar.com for detailed index information.



Performance History* (%)

Month End as of 29 Feb 2024	1 MO*	3 MO*	YTD*	1 YR	3 YR	5 YR	10 YR	ETF INCEPTION
ETF	4.77	10.78	3.74	16.07	5.62	10.95	--	13.06
MSUSSMNU (Index)	4.80	10.86	3.79	16.36	6.04	11.60	--	13.85

Past performance does not predict future returns.

Periods greater than one year are annualised.

Index data up to 17th December 2021 EOD reflects index data of the Morningstar Wide Moat Focus Index (MWMFTR). From 20th December 2021 onwards, the index data reflects that of the Fund's underlying index, the Morningstar US Sustainable Moat Focus Index (MSUSSMNU). Index history which includes periods prior to the index change shows a blended performance and is not intended for third party use.

The table presents past performance which is no guarantee of future results and which may be lower or higher than current performance.

Investment returns and ETF share values will fluctuate so that investors' shares, when redeemed, may be worth more or less than their original cost. ETF returns assume that dividends and capital gains distributions have been reinvested in the Fund at NAV but do not reflect the payment of transaction costs. An index's performance is not illustrative of the Fund's performance. Indices are not securities in which investments can be made.

The "Net Asset Value" (NAV) of a VanEck UCITS ETF is determined at the close of each business day, and represents the dollar value of one share of the fund; it is calculated by taking the total assets of the fund, subtracting total liabilities, and dividing by the total number of shares outstanding. The NAV is not necessarily the same as the ETF's intraday trading value. VanEck UCITS ETF investors should not expect to buy or sell shares at NAV.

Please see the reverse side for important disclaimers.

Top 10 Holdings

INTERCONTINENTAL EXCHANGE INC	2.81%
WALT DISNEY CO/THE	2.76%
ECOLAB INC	2.75%
AUTODESK INC	2.72%
VEEVA SYSTEMS INC	2.71%
ALLEGION PLC	2.61%
CME GROUP INC	2.56%
THERMO FISHER SCIENTIFIC INC	2.51%
TYLER TECHNOLOGIES INC	2.51%
ALPHABET INC	2.49%
SUBTOTAL - TOP 10	26.45%
REMAINING HOLDINGS	73.49%
OTHER/CASH	0.06%
TOTAL	100.00%

For a complete up-to-date listing of Fund holdings, please visit www.vaneck.com

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Trading Information

29 February 2024

EXCHANGE	TRADING CURRENCY	ISIN	EXCHANGE TICKER	BLOOMBERG TICKER	REUTERS TICKER	SEDOL	IOPV SYMBOL
LONDON STOCK EXCHANGE	USD	IE00BQQP9H09	MOAT	MOAT LN	MOAT.L	BYZ9YL8	MOATINAV
LONDON STOCK EXCHANGE	GBP	IE00BQQP9H09	MOGB	MOGB LN	MOGB.L	BYNZDV1	MOATINAV
DEUTSCHE BÖRSE	EUR	IE00BQQP9H09	GMVM	GMVM GY	GMVM.DE	BYNZF15	GMVMINAV
SIX SWISS EXCHANGE	CHF	IE00BQQP9H09	MOAT	MOAT SE	MOAT.S	BZ1JHM1	MOATINAV
BORSA ITALIANA	EUR	IE00BQQP9H09	MOAT	MOAT IM	MOAT.MI	BYT2J29	GMVMINAV

Key Risks

Equity Market Risk: The value of the securities held by a Moat ETF may fall suddenly and unpredictably due to general market and economic conditions in markets in which issuers or securities held by the funds are active.

Concentration Risk: Increases in interest rates have a significant impact on the value of fixed-income securities issued by governments and companies. Potential or actual downgrades in credit ratings can also impact prices. This is another risk factor of a Multi-Asset ETF.

Foreign Currency Risk: Because all or a portion of a Moat ETF are being invested in securities denominated in foreign currencies, the fund's exposure to foreign currencies and changes in the value of foreign currencies versus the Base Currency may result in reduced returns for the funds, and the value of certain foreign currencies may be subject to a high degree of fluctuation.

For more information on risks, please see the "Risk Factors" section of the relevant Fund's prospectus, available on www.vaneck.com.

IMPORTANT INFORMATION

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

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Investors must read the sales prospectus and key investor information before investing in a fund. These are available in English and the KIDs in certain other languages as applicable and can be obtained free of charge at www.vaneck.com or from the Management Company.

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Effective December 17, 2021 the Morningstar® Wide Moat Focus Index™ has been replaced with the Morningstar®US Sustainability Moat Focus Index.

Effective June 20, 2016, Morningstar implemented several changes to the Morningstar Wide Moat Focus Index construction rules. Among other changes, the index increased its constituent count from 20 stocks to at least 40 stocks and modified its rebalance and reconstitution methodology. These changes may result in more diversified exposure, lower turnover and longer holding periods for index constituents than under the rules in effect prior to this date.

It is not possible to invest directly in an index.

All performance information is based on historical data and does not predict future returns.

Note: no guarantee can be provided that the fund will attain its objective. Investing is subject to risk, including the possible loss of principal.

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The IOPV is calculated by S&P Global Ltd.

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