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**Debasement to Digitization: Allocation for What's Next**  
Join CEO Jan van Eck, Head of Multi-Asset Solutions David Schassler, and Asset Allocation Committee member Charles Cameron as they discuss key 2026 investment themes.

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INVESTMENTS EDUCATION INSIGHTS RESOURCES

## If the Dollar Loses Reserve Status, Could Gold Surpass \$39k?

Our Emerging Markets Bonds team values gold by matching central bank money liabilities to gold reserves, implying \$39k-\$184k per ounce.

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## Income Investing Playbook 2026: Find Yield in a Volatile Rate Environment

Given an uncertain backdrop for Fed policy, fixed income investors are asking a key question: Where can I find attractive sources of yield in 2026?

[FIND YIELD >](#)

OUR FIRM SUBSCRIPTIONS

**What If AI Went Away Today? A Simple Look at Semiconductors**  
AI accelerates chip demand, but semiconductors thrive on broader, durable markets. Even without AI, innovation, diversified end uses, and long-term growth would keep the industry advancing.

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## Access the Opportunities

[ABOUT US](#)

For 70 years, VanEck has sought to identify trends—economic, technological, political and social—that shape financial markets. We consider whether these create opportunities, perhaps even new asset classes, or present potential risks to existing portfolios. Through intelligently designed, competitively priced solutions we empower investors to gain exposure effectively.

**181B**

AUM as of 12/31/25

**70+**

Years Experience

**74**

Investment Professionals

**240+**

Products Offered Globally

### ETF Spotlight

[CLOI | VanEck CLO ETF](#)

CLOs remain attractive during rate cuts, offering yield, diversification, and resilience.

#### Trending

[SMH | VanEck Semiconductor ETF](#)

[REMX | VanEck Rare Earth and Strategic Metals ETF](#)

[NLR | VanEck Uranium and Nuclear ETF](#)

#### Top Performers

[DAPP | Digital Transformation ETF](#)

[SMH | Semiconductor ETF](#)

[GDXJ | Junior Gold Miners ETF](#)

3 YEARS [▼](#)

+84.8%

+53.2%

+50.1%

as of 12/31/25

[EXPLORE ALL FUNDS >](#)

Funds mentioned above are for information only, not investment advice or recommendations. Other funds may have performed differently. Past performance is not indicative of future results. Click any fund for standardized performance and risks.

## Find Your Investment Solution

The world changes too much to leave portfolios on auto-pilot. Use our tool to help align your interests with investments in order to achieve your goals and enhance your portfolio.

I AM INTERESTED IN ...



### What's Trending

#ARTIFICIAL INTELLIGENCE |  
#TECHNOLOGY | #BITCOIN |  
#CRYPTOCURRENCIES | #DIGITAL ASSETS

### Investment Outlook

What to watch in the markets and the global economy from CEO Jan van Eck and our investment professionals

### Invest in Gold Easily with OUNZ

The VanEck Merk Gold ETF (OUNZ) offers exposure to gold bullion with the ability to take physical delivery

## CEO Jan van Eck on John van Eck's vision

"He built this firm on the idea that the world is constantly changing, and that by understanding those shifts early, you could create real opportunity for clients. That belief still guides us today."

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Our specialists are here to help you navigate your investment options.

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## Thought Leaders

- [Jan van Eck](#)
- [Imaru Casanova](#)
- [Matt Sigel](#)
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