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VanEck EST. 1955

AI Adoption Surges & Tight Liquidity Creates Opportunity

Market Recap, we found that liquidity tightened, Bitcoin signaled early stress, AI adoption gained traction, and real assets continued to lead in a shifting market regime.

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Explore where investors can still find resilient, high-quality income across equity-income strategies, municipal bonds, and investment-grade credit.

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Aid in uncertain backdrop for Fed policy, fixed income investors are asking a key question: Where can I find attractive sources of yield in 2026?

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Half the world's electricity comes from two nations: China and the U.S. Their competing grids will define how the world powers the digital age.

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ABOUT US

For 70 years, VanEck has sought to identify trends—economic, technological, political and social—that shape financial markets. We consider whether these create opportunities, perhaps even new asset classes, or present potential risks to existing portfolios. Through intelligently designed, competitively priced solutions we empower investors to gain exposure effectively.

162B

AUM as of 09/30/25

70

Years Experience

74

Investment Professionals

240+

Products Offered Globally

ETF Spotlight

CLOI | VanEck CLO ETF

CLOs remain attractive during rate cuts, offering yield, diversification, and resilience.

Trending

SMH | VanEck Semiconductor ETF

REMX | VanEck Rare Earth and Strategic Metals ETF

NLR | VanEck Uranium and Nuclear ETF

Top Performers

DAPP | Digital Transformation ETF

GDJX | Junior Gold Miners ETF

SMH | Semiconductor ETF

3 YEARS

+79.9%

+47.2%

+46.8%

as of 11/30/25

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#TECHNOLOGY | #COMMODITIES |
#FEDERAL RESERVE | #GOLD

Investment Outlook

What to watch in the markets and the global economy from CEO Jan van Eck and our investment professionals

Invest in Gold Easily with OUNZ

The VanEck Merk Gold ETF (OUNZ) offers exposure to gold bullion with the ability to take physical delivery

CEO Jan van Eck on John van Eck's vision

"He built this firm on the idea that the world is constantly changing, and that by understanding those shifts early, you could create real opportunity for clients. That belief still guides us today."

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