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**VanEck** <sup>EST. 1955</sup> 70

## Plan for 2026: Predictions from Our Portfolio Managers

Get your portfolio ready for 2026 with detailed insights from VanEck's investment team about the factors driving risk and returns in their respective asset classes. [GET READY >](#)

INVESTMENTS EDUCATION INSIGHTS RESOURCES

## AI Adoption Surges & Tight Liquidity Creates Opportunity

Market Recap, we found that liquidity tightened, Bitcoin signaled early stress, AI adoption gained traction, and real assets continued to lead in a shifting market regime. [LEARN >](#)

## Income Investing Playbook 2026: Find Yield in a Volatile Rate Environment

amid an uncertain backdrop for Fed policy, fixed income investors are asking a key question: Where can I find attractive sources of yield in 2026? [FIND YIELD >](#)

OUR FIRM SUBSCRIPTIONS

## What If AI Went Away Today? A Simple Look at Semiconductors

AI accelerates chip demand, but semiconductors thrive on broader, durable markets. Even without AI, innovation, diversified end uses, and long-term growth would keep the industry advancing. [EXPLORE >](#)

## Access the Opportunities

### ABOUT US

For 70 years, VanEck has sought to identify trends—economic, technological, political and social—that shape financial markets. We consider whether these create opportunities, perhaps even new asset classes, or present potential risks to existing portfolios. Through intelligently designed, competitively priced solutions we empower investors to gain exposure effectively.

**162B**

AUM as of 09/30/25

**70**

Years Experience

**74**

Investment Professionals

**240+**

Products Offered Globally

### ETF Spotlight

**CLOI** | VanEck CLO ETF

CLOs remain attractive during rate cuts, offering yield, diversification, and resilience.

#### Trending

**SMH** | VanEck Semiconductor ETF

**REMX** | VanEck Rare Earth and Strategic Metals ETF

**NLR** | VanEck Uranium and Nuclear ETF

#### Top Performers

**DAPP** | Digital Transformation ETF

**GDXJ** | Junior Gold Miners ETF

**SMH** | Semiconductor ETF

3 YEARS

+79.9%

+47.2%

+46.8%

as of 11/30/25

[EXPLORE ALL FUNDS >](#)

Funds mentioned above are for information only, not investment advice or recommendations. Other funds may have performed differently. Past performance is not indicative of future results. Click any fund for standardized performance and risks.

## Find Your Investment Solution

The world changes too much to leave portfolios on auto-pilot. Use our tool to help align your interests with investments in order to achieve your goals and enhance your portfolio.

I AM INTERESTED IN ...



### What's Trending

#ARTIFICIAL INTELLIGENCE |  
#TECHNOLOGY | #HEALTHCARE |  
#EQUITIES | #MOAT INVESTING

### Investment Outlook

What to watch in the markets and the global economy from CEO Jan van Eck and our investment professionals

### Invest in Gold Easily with OUNZ

The VanEck Merk Gold ETF (OUNZ) offers exposure to gold bullion with the ability to take physical delivery

## CEO Jan van Eck on John van Eck's vision

"He built this firm on the idea that the world is constantly changing, and that by understanding those shifts early, you could create real opportunity for clients. That belief still guides us today."

MORE FROM JAN



## Get More From VanEck





**Insights**

Read, listen, and watch for the latest trends, developments, and ideas from the VanEck team

EXPLORE



**Education**

Stay informed about the markets and expand your investment knowledge

LEARN





### Speak to a Specialist

Our specialists are here to help you navigate your investment options.

MEET

## Resources

- Explore Funds
- Prices and Returns
- Tax and Distributions
- Fund Literature
- Trends With Benefits Podcast

## Thought Leaders

- Jan van Eck
- Imaru Casanova
- Matt Sigel
- Ola El-Shawarby
- Eric Fine
- David Schassler

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