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antek DEST. **Plan for 2026: Predictions** from Our **Portfolio** Managers Get your portfolio ready

for 2026 with detailed

insights from VanEck's

investment team about

the factors driving risk

respective asset classes.

and returns in their

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INVESTMENTS EDUCATION INSIGHTS RESOURCES **Al Adoption** Surges & Tight Liquidity Creates Opportunity Market Recap, we found that liquidity tightened, Bitcoin signaled early stress, Al adoption

gained traction, and real

assets continued to lead

in a shifting market

regime.

Income **Investing** Playbook 2026: Find Yield in a **Volatile Rate** Environment backdrop for Fed policy, fixed income investors are asking a key question: Where can I find attractive sources of yi**qld_vin** 20263 >

OUR FIRM SUBSCRIPTIONS What If Al Went Away Today? A Simple Look at Semiconductors semiconductors thrive on broader, durable markets. Even without Al, innovation, diversified end uses, and long-term growth w**&ዝፄ¼&&&** the industry advancing.

Access the Opportunities

ABOUT US

For 70 years, VanEck has sought to identify trends—economic, technological, political and social—that shape financial markets. We consider whether these create opportunities, perhaps even new asset classes, or present potential risks to existing portfolios. Through intelligently designed, competitively priced solutions we empower investors to gain exposure effectively.

162B

AUM as of 09/30/25

Years Experience

Investment Professionals

Products Offered Globally

ETF Spotlight

CLOI | VanEck CLO ETF

CLOs remain attractive during rate cuts, offering yield, diversification, and resilience.

Trending	Top Performers	3 YEARS 🗸
SMH VanEck Semiconductor ETF	DAPP Digital Transformation ETF	+79.9%
REMX VanEck Rare Earth and Strategic Metals ETF	GDXJ Junior Gold Miners ETF	+47.2%
NLR VanEck Uranium and Nuclear ETF	SMH Semiconductor ETF	+46.8%

as of 11/30/25

Funds mentioned above are for information only, not investment advice performed differently. Past performance is not indicative of future resurisks.		
Find Your Investment Solution		
The world changes too much to leave portfolios on auto-pilot. Use our tool to help align your interests with investments in order to achieve your goals and enhance your portfolio.	I AM INTERESTED IN	~

What's Trending

#ARTIFICIAL INTELLIGENCE |

#TECHNOLOGY | #HEALTHCARE |

#MOAT INVESTING | #EQUITIES

Investment Outlook

What to watch in the markets and the global economy from CEO Jan van Eck and our investment professionals

Invest in Gold Easily with OUNZ

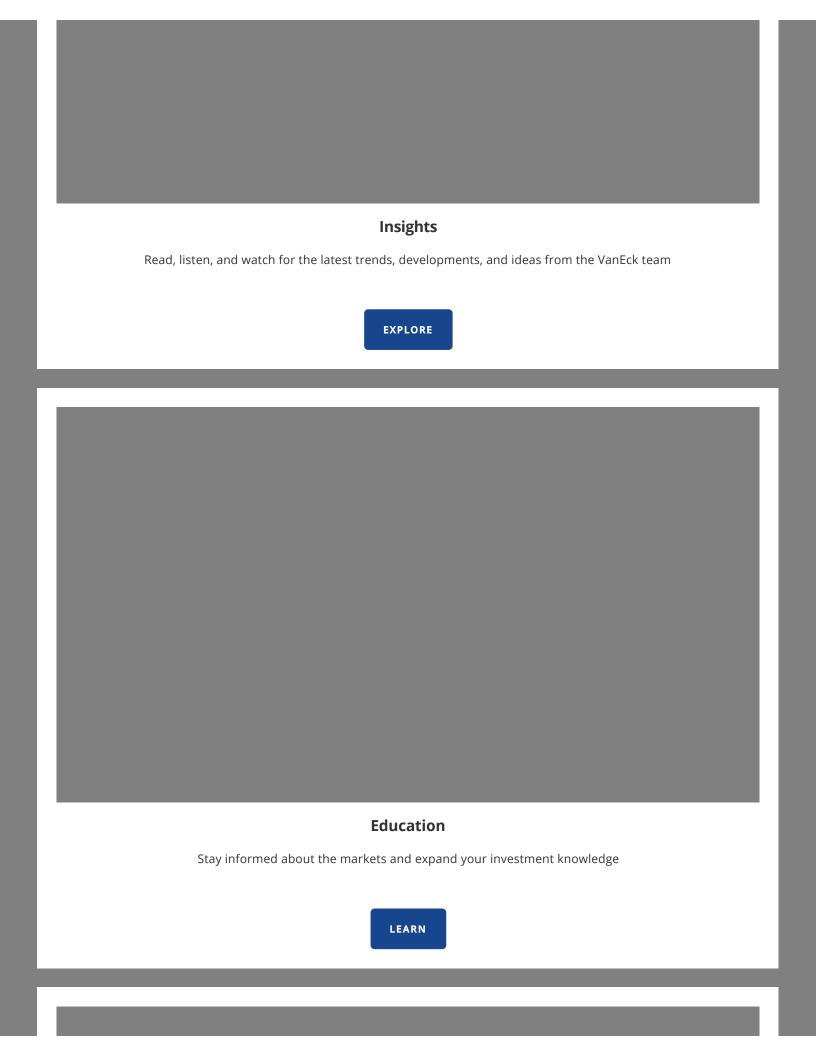
The VanEck Merk Gold ETF (OUNZ) offers exposure to gold bullion with the ability to take physical delivery

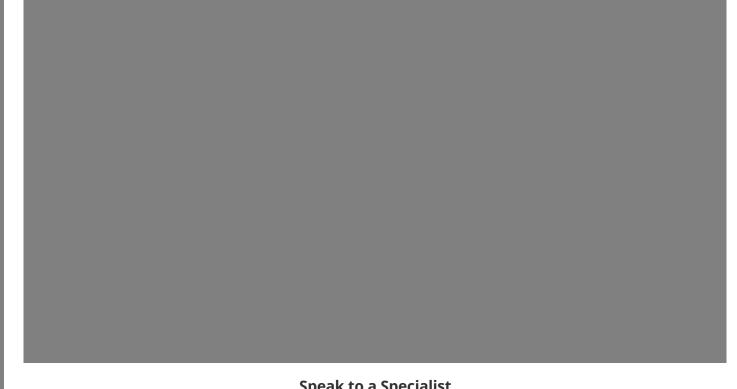
CEO Jan van Eck on John van Eck's vision

"He built this firm on the idea that the world is constantly changing, and that by understanding those shifts early, you could create real opportunity for clients. That belief still guides us today."

MORE FROM JAN

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Our specialists are here to help you navigate your investment options.



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