GOAT VanEck Morningstar Global Wide Moat UCITS ETF

VanEck®

Fund Details

Base Currency	USD
Inception Date	07 July 2020
Domicile	Ireland
Net Assets	USD 65.4M
Shares Outstanding	2,450,000
Total Expense Ratio	0.52%
Product Structure	Physical (Full Replication)
UCITS Compliant	Yes
Rebalance Frequency	Semi-Annually, Staggered Quarterly
Distribution Frequency	None
Income Treatment	Reinvestment
Swiss Valor	55781390
ISA Eligibility	Yes
SIPP Available	Yes
Countries of Registration	AT, CH, DE, DK, ES, FI, FR, IE, IT, LU, NL, NO, PL, PT, SE, UK

Index Information

Index Provider	Morningstar
Index Type	Total Return
Currency	USD
Inception Date	23 Apr 2018
Reconstitution Frequency	Semi-Annually, Staggered Quarterly
Bloomberg Ticker	MSGWMFNU
Reuters Ticker	--

Fund Data

Number of Holdings	66
Price/Earnings Ratio*	20.86
Price/Book Ratio*	2.80
Weighted Avg. MCap	USD 113.4B

* Last 12 Months

Country Breakdown

United States	48.86%
United Kingdom	9.02%
China	8.40%
France	7.06%
Japan	4.14%
Sweden	4.13%
Other/Cash	18.39%

Fund Description

29 February 2024

The VanEck Morningstar Global Wide Moat UCITS ETF (GOAT) is a UCITS-compliant exchange-traded fund that invests in a portfolio of equity securities with the aim of providing investment returns that closely track the performance of the Morningstar® Global Wide Moat Focus Index℠ (MSGWMFNU).

The Morningstar® Global Wide Moat Focus Index℠ tracks the overall performance of attractively priced global companies with sustainable competitive advantages according to Morningstar's equity research team. The rules-based index is reviewed quarterly. Please consult http://indexes.morningstar.com for detailed index information.

Performance History* (%)

Month End as of 29 Feb 2024	1 MO*	3 MO*	YTD*	1 YR	3 YR	5 YR	10 YR	ETF INCEPTION
ETF	3.23	7.97	1.52	9.34	3.77	--	--	8.22
MSGWMFNU (Index)	3.27	8.09	1.59	9.76	4.18	9.40	9.11	8.64

Past performance does not predict future returns.

Periods greater than one year are annualised.

The table presents past performance which is no guarantee of future results and which may be lower or higher than current performance.

Investment returns and ETF share values will fluctuate so that investors' shares, when redeemed, may be worth more or less than their original cost. ETF returns assume that dividends and capital gains distributions have been reinvested in the Fund at NAV but do not reflect the payment of transaction costs. An index's performance is not illustrative of the Fund's performance. Indices are not securities in which investments can be made.

The "Net Asset Value" (NAV) of a VanEck UCITS ETF is determined at the close of each business day, and represents the dollar value of one share of the fund; it is calculated by taking the total assets of the fund, subtracting total liabilities, and dividing by the total number of shares outstanding. The NAV is not necessarily the same as the ETF's intraday trading value. VanEck UCITS ETF investors should not expect to buy or sell shares at NAV.

Please see the reverse side for important disclaimers.

Top 10 Holdings

ASML HOLDING NV	2.74%
EQUIFAX INC	2.45%
WELLS FARGO & CO	2.40%
DAIFUKU CO LTD	2.36%
SAFRAN SA	2.31%
TAIWAN SEMICONDUCTOR MANUFACTURING CO L	2.31%
BANK OF NEW YORK MELLON CORP/THE	2.30%
ECOLAB INC	2.30%
ALLEGION PLC	2.29%
ASSA ABLOY AB	2.27%
SUBTOTAL - TOP 10	23.73%
REMAINING HOLDINGS	76.07%
OTHER/CASH	0.20%
TOTAL	100.00%

For a complete up-to-date listing of Fund holdings, please visit www.vaneck.com

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Trading Information

29 February 2024

EXCHANGE	TRADING CURRENCY	ISIN	EXCHANGE TICKER	BLOOMBERG TICKER	REUTERS TICKER	SEDOL	IOPV SYMBOL
LONDON STOCK EXCHANGE	USD	IE00BL0BMZ89	GOAT	GOAT LN	GOAT.L	BMVT8F0	GOATUIV
LONDON STOCK EXCHANGE	GBP	IE00BL0BMZ89	GOGB	GOGB LN	GOGB.L	BMVT8G1	GOATUIV
DEUTSCHE BÖRSE	EUR	IE00BL0BMZ89	VVGM	VVGM GY	VVGM.DE	BMZ6BR0	VVGMIV
SIX SWISS EXCHANGE	CHF	IE00BL0BMZ89	GOAT	GOAT SE	GOAT.S	BN0W0M8	GOATUIV
BORSA ITALIANA	EUR	IE00BL0BMZ89	GOAT	GOAT IM	GOAT.MI	BMC4359	VVGMIV

Key Risks

Equity Market Risk: The value of the securities held by a Moat ETF may fall suddenly and unpredictably due to general market and economic conditions in markets in which issuers or securities held by the funds are active.

Concentration Risk: Increases in interest rates have a significant impact on the value of fixed-income securities issued by governments and companies. Potential or actual downgrades in credit ratings can also impact prices. This is another risk factor of a Multi-Asset ETF.

Foreign Currency Risk: Because all or a portion of a Moat ETF are being invested in securities denominated in foreign currencies, the fund's exposure to foreign currencies and changes in the value of foreign currencies versus the Base Currency may result in reduced returns for the funds, and the value of certain foreign currencies may be subject to a high degree of fluctuation.

For more information on risks, please see the "Risk Factors" section of the relevant Fund's prospectus, available on www.vaneck.com.

IMPORTANT INFORMATION

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

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Investors must read the sales prospectus and key investor information before investing in a fund. These are available in English and the KIDs in certain other languages as applicable and can be obtained free of charge at www.vaneck.com or from the Management Company.

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It is not possible to invest directly in an index.

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All performance information is based on historical data and does not predict future returns.

Note: no guarantee can be provided that the fund will attain its objective. Investing is subject to risk, including the possible loss of principal.

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The IOPV is calculated by S&P Global Ltd.

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