

2026 Repurchase Schedule



Sub-advised by:



A MetLife Investment Management Company

VanEck CLO Opportunities Fund

CLOIX

The Fund intends to conduct quarterly repurchase offers, at net asset value ("NAV"), of no less than 5% of the Fund's outstanding common shares in January, April, July, and October. The repurchase price will be the Fund's NAV as of the Repurchase Pricing Date, and payment will be made within one to three business days thereafter, and in no event later than seven calendar days after such date.

	October
Repurchase Request Deadline	10/16/2026
Repurchase Pricing (NAV)	10/16/2026
Repurchase Payment Deadline	10/23/2026

Please note dates are subject to change. Shareholders should refer to the quarterly written notices for the actual repurchase dates.

Definitions

Repurchase Request Deadline: The final date by which shareholders must submit a request to sell shares back to the Fund.

Repurchase Pricing (NAV): The date on which the Fund calculates the net asset value (NAV) used to determine the price paid for shares repurchased by the Fund.

Repurchase Payment Deadline: The date by which the Fund must pay shareholders for any shares repurchased.

Shareholders will be notified of each quarterly repurchase offer and the date the repurchase offer ends ("Repurchase Request Deadline"). The time between the notification to shareholders and the Repurchase Request Deadline is generally 30 days, but may vary from no more than 42 days to no less than 21 days.

The fund is subject to a high degree of risk and volatility and could result in significant losses, including the loss of a substantial portion or all of your investment.

An investment in the Fund may be subject to risks which includes, among others, CLO, CLO equity tranche, debt securities, high yield securities, income, valuation, privately issued securities, covenant lite loans, SOFR, investment sourcing, defaulted securities, syndicated loan, correlation, liquidity (quarterly repurchases and underlying investments), leveraging, CLO manager, investment focus, newly issued securities, extended settlement, private credit, underlying fund, business development company, foreign currency, derivatives, repurchase policy, distribution and RIC status, new fund, market, active management, non-diversified, potential conflicts of interest, and minimal capitalization risks, all of which may adversely affect the Fund. Debt securities may be subject to additional risks, such as liquidity, interest rate, floating rate obligations, credit, call, and extension risks.

The Fund is a closed-end management investment company structured as an "interval fund," and its shares are not listed on any securities exchange and are not expected to have a secondary market, so an investment should be considered illiquid. Liquidity is provided only through quarterly repurchase offers conducted pursuant to Rule 23c-3 under the Investment Company Act of 1940, which generally permit the Fund to offer to repurchase between 5% and 25% of outstanding shares per quarter, as determined by the Fund's Board. Repurchase requests may be oversubscribed and prorated, meaning you may be unable to sell all (or any) of your shares when desired and may have to hold shares for an indefinite period, and repurchase offers may be suspended or postponed in limited circumstances.

The Fund invests primarily in CLO debt and CLO equity (including BBB-rated and lower tranches and unrated equity). CLOs are complex and may be difficult to value and trade and are exposed to leveraged-loan credit risk, including borrower defaults and reduced recoveries. Investments in CLO equity and other junior tranches are subject to structural subordination and "first-loss" risk, including the diversion of cash flows to senior tranches after certain collateral quality test failures, and may result in a partial or total loss of investment.

The Fund may employ leverage, which may magnify gains and losses and increase volatility of the Fund's net asset value. The Fund's distributions, if any, are not guaranteed and may be paid from sources other than net investment income, including return of capital or borrowings, which may reduce the Fund's net asset value and capital available for future investment.

The Fund's benchmark is the J.P. Morgan CLO BB Index which tracks broadly-syndicated, arbitrage US CLO debt rated BB.

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Index returns are not Fund returns and do not reflect any management fees or brokerage expenses. Certain indices may take into account withholding taxes. Investors can not invest directly in the Index. Index returns assume that dividends have been reinvested.

Investing involves substantial risk and high volatility, including possible loss of principal. Bonds and bond funds will decrease in value as interest rates rise. An investor should consider the investment objective, risks, charges and expenses of the Fund carefully before investing. To obtain a prospectus and summary prospectus, which contain this and other information, call 800.826.2333 or visit vaneck.com. Please read the prospectus and summary prospectus carefully before investing.

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