

**Supplement**

**to the**

**Base Prospectus**

**for the issue / public offer of**

**notes under the**

**VANECK VECTORS EXCHANGE TRADED NOTE PROGRAMME**

**VanEck ETP AG**

This supplement (the "**Supplement**") is a supplement pursuant to Article 23 of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and must be read in conjunction with the Prospectus dated 28.09.2020 (the "**Original Prospectus**") in the version of the Supplement dated 09.11.2020. The Original Prospectus and supplements to the Prospectus are to be regarded and understood as one single document (together: the "Prospectus") and this Supplement must always be read together with the Original Prospectus as supplemented.

The Original Prospectus was approved by the Liechtenstein Financial Market Authority on 28.09.2020, a supplement to the Prospectus was approved on 09.11.2020. The definitions and abbreviations used in this Supplement have the same meaning as those used in the Original Prospectus.

The Original Prospectus and the supplements can be downloaded free of charge from the Issuer's website [www.vaneck.com](http://www.vaneck.com).

**Pursuant to Art 23 of the Prospectus Regulation, investors who have made a declaration of intent to purchase or subscribe the securities prior to publication of the supplement have the right to revoke such declaration within a period of two working days after publication of the supplement if the new circumstance or inaccuracy as defined by Art 23 para 1 of the Prospectus Regulation have emerged prior to the final closing of the public offering or prior to delivery of the securities.**

**The revocation does not have to contain a reason yet must be stated in writing to the following address:**

**VanEck ETP AG  
Landstrasse 36  
9495 Triesen  
Liechtenstein**

**Timely dispatch of the revocation is decisive for meeting the deadline.**

This Supplement has been prepared and signed by the Issuer. The Issuer is responsible for the accuracy and completeness of both the Original Prospectus (as supplemented) and this Supplement. The Issuer has diligently provided all information necessary to ensure that the information and statements contained in this Supplement are accurate and that no facts have been omitted which could alter the contents of the Original Prospectus and / or this Supplement.

This Supplement was approved by the Liechtenstein Financial Market Authority on 24 March 2021. The Original Prospectus and the Supplements have been filed with the Liechtenstein Financial Market Authority and have been published.

The Prospectus is amended and now, in the sections outlined below, reads as follows:

## VANECK VECTORS EXCHANGE TRADED NOTE PROGRAMME

Under the VanEck Vectors Exchange Traded Note Programme described in this Base Prospectus (the "**Programme**"), VanEck ETP AG (the "**Issuer**"), subject to compliance with all relevant laws, regulations and directives, may from time to time issue collateralised exchange traded securities (the "**Notes**") which seek to provide exposure to digital assets on the terms set out herein, as completed by the final terms in respect of the relevant Notes (the "**Final Terms**").

The Notes are designed to provide institutionalised professional investment solutions for investors who wish to gain exposure to digital assets without having to open their own digital assets accounts or maintain digital asset wallets in order to hold the digital assets directly.

The principal asset from which the Issuer will make payments to Investors of each Series of the Notes will be a portfolio of assets (the "**Series Assets**") which will be selected and managed in order to replicate, to the extent practicable the value and yield performance (before fees and expenses) of an index. Underlying the relevant index for each Series will be one or more digital assets. The return on a Series of Notes will be linked to the daily performance of the Series Assets underlying that Series.

The aggregate number of Notes issued under the Programme will not at any time exceed 1,000,000,000.- per Series of Notes.

## DESCRIPTION OF THE PROGRAMME

### ***The Programme***

As of 19. October 2020, the Issuer established the VanEck Vectors Exchange Traded Note Programme (the "**Programme**") for the issuance of collateralised exchange-traded securities ("**Notes**"). The maximum number of Notes that may be outstanding at any time under the Programme is 1,000,000,000 per Series of Notes.

## TERMS AND CONDITIONS OF THE NOTES

### 1. **Definitions**

"**Programme Maximum Number of Notes**" means 1,000,000,000 per Series of Notes.

A consolidated version of the Original Prospectus as supplemented on 09.11.2020 and in the version of this Supplement is attached.

VanEck ETP AG with its registered office in Triesen, Liechtenstein is solely responsible for the information given in this Supplement. The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omissions likely to affect its import.

**VANECK ETP AG** (as the Issuer)

Triesen, 24. March 2021

---

Represented by: Torsten Hunke

---

Represented by: Alexander Baker